

**Shook,
Hardy &
Bacon** LLP®
www.shb.com

TO
DORETHA MARCELLI
UNITED STATES PATENT
AND TRADEMARK OFFICE

PHONE
703 305 4762

FAX
703 308 7333

William P. Jensen

JPMorgan Chase Tower
600 Travis Street, Suite 1600
Houston

Texas 77002-2911
713.227.8008
713.227.9508 Fax
wjensen@shb.com

FROM
WILLIAM P. JENSEN

IT #
2077

MATTER #
MGER.79172/3

DATE
OCTOBER 1, 2004

Pages Transmitted 4

Original Document

If you experience any problems, please call 713.227.8008 extension 65061.

fax

COMMENTS:

Per your request, to follow are the following two references:

Oil & Gas Journal dated June 1, 1998

Magic Earth Brochure.

Let me know if you need anything else.

Jan Adams Fulton
Legal Assistant to William P. Jensen
(713) 227-8008 - 65061

Confidentiality Notice: The documents accompanying this telecopy transmission contain confidential information belonging to the sender which is legally privileged. The information is intended only for the use of the individual(s) or entity(ies) named above. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution or the taking of any action in reliance on the contents of this telecopied information is strictly prohibited. If you have received this telecopy in error, please immediately notify us by telephone to arrange for return of the original documents to us.

Geneva
Houston
Kansas City
London
Miami
New Orleans
Orange County
Overland Park
San Francisco
Tampa
Washington, D.C.